

## **Endocrinology** Rheumatology

Bianshly Rivera, M.D. Karen Zagar, M.D.

Tatiana Nagibina, M.D. E. Markus Klaus, M.D. Tatyana Korableva, PA-C

Welcome to Arthritis & Diabetes Center which focuses on performing to the highest standard, **YOUR SATISFACTION.** Our objective is to provide you with one of the best medical experiences that you have ever had.

Enclosed you will find our new patient required paperwork. It is very important to have these forms <u>filled out in full</u> and to bring them with you the day of your appointment. We will also need a **photo ID** and your insurance card(s). All co-pays and deductibles are due at the time of service.

We do realize that the wait to be seen in our office can be quite lengthy. We try to accommodate each person as best as we can. If for any reason you cannot make your appointment with us, please contact our office a **minimum** of 24 hours before your scheduled appointment as a courtesy to us and to others wanting to be seen.

If you have questions, please do not hesitate to contact our office at 727-789-2784 Option 0. Please arrive 15 minutes early for your first appointment, so that we can process the paperwork. If you arrive late, or without the paperwork, your appointment will be rescheduled to another day.

You are scheduled to see _		_ on		
	(provider)	(date)		
at	. You will need to arr	rive no later than		_with completed forms
(time)			(time)	

Sincerely,

The Staff of Arthritis & Diabetes Center

32615 U.S. Highway 19 North, Suites 2 & 3, Palm Harbor, FL 34684

ARTHRITIS & DIABETES	CENTER, INC.			
Physician you are scheduled to so	ee:			
PATIENT INFORMATION	Dat	e:		
Patient Name:				
Address:				
Primary Phone:	Secondary Pho	ne:		
Secondary Address:				
DOB:				
Circle One: Marital Status:				
Race: American Indian Asian				
Primary Language:				
Emergency Contact Name:	Pho	ne:		
Referring Physician:	Phone	<b>:</b>		
Primary Care Physician:	Phor	ne:		
Your Pharmacy:	Phone	<b>:</b>		
MEDICAL INSURANCE INFO	RMATION REQUIRED:			
PRIMARY INSURANCE COMPAN	NY NAME <u>:</u>	POLICY#	:	
SECONDARY INSURANCE (SUPPOLICY#:				
CANCELLATION / NO SHOW POLIC NO SHOW OR SAME DAY CANCE MADE PRIOR TO 24 HOURS OF YO	ELLATIONS WILL BE ASSESS		NCELLATION	NS NEED TO BE
X				
ASSIGNMENT OF BENEFITS I REQUEST THAT PAYMENT OF ARTHRITIS & DIABETES CENTER ORGANIZATION.	F AUTHORIZED INSURANCI	E BENEFITS, BE M		
X				
I AUTHORIZE ANY HOLDER OF MADMINISTRATION AND ITS AGD PAYABLE FOR RELATED SERVICE CENTER, INC INFORMATION RESECURITY ACT.	ENTS, ANY INFORMATION ES. I HEREBY AUTHORIZE MI	NEEDED TO DET EDICARE TO FURNI ELAIMS UNDER TIT	ERMINE TH SH ARTHRI	IESE BENEFITS FIS & DIABETES

#### **ARTHRITIS & DIABETES CENTER FINANCIAL POLICY**

Welcome to Arthritis & Diabetes Center. Please read the following for your financial obligation. You understand and agree that you are responsible and liable for payment of all charges for professional services rendered. If our office is participating with your insurance and accepts assignment, this means that we will accept what your insurance allows for the services performed which is less than our standard billed amount. Based on your plan, our office will collect the designated copay or the co-insurance **estimated** patient responsibility amount at the time of your visit. Once your claim processes through your insurance, the patient responsibility may be more or less than the original **estimated** amount. You will receive a statement in the mail if there is a balance owed by you that will be <u>due upon receipt</u>. If you have a credit, our office will apply that credit to any open patient balances on your account. It is our office policy to hold all credits on your account until all open claims have been processed by your insurance company.

You authorize payment of medical benefits to the physician/care center performing the professional services. In the event your insurance company forwards payment directly to you, you will deliver such payment to the Arthritis & Diabetes Center.

**PRIVATE PAY**: Full payment is expected when services are rendered if patient is not using health insurance. We accept cash and most major credit/debit cards. Personal checks are not accepted for self-pay patients.

PPO's & HMO's: You are responsible for any copays, deductible, co-insurances, and non-covered services.

\*\*It is the patient's responsibility to verify any required authorizations/referrals are in place prior to their visit\*\*

**Medicare:** We are Medicare providers and accept Medicare assignment. You are responsible for the Medicare yearly deductible, co-insurance, and non-covered services. We will also file your secondary insurance as courtesy. If your secondary insurance does not make payment, you are responsible for this balance. We do not bill tertiary plans; this is the patient's responsibility.

**Medicaid**: We do not participate with ANY Medicaid. The patient is responsible for payment if you have Medicaid. If you have Medicaid as a SECONDARY plan, we will agree to write off the 20 % that the primary plan does not cover after completion of a hardship form with our business office.

**Litigation/Attorney**: Our office does NOT accept Worker's Compensation, Auto/Personal injury cases, nor do we accept Letters of Protection.

You are responsible for keeping our office informed of **any changes in your insurance company or plan**. If you fail to inform us of a change and the wrong insurance is billed, you will be responsible for the balance and billing to the new plan.

It is the policy of our office that a failure to show for a scheduled appointment or same day cancellation will be assessed a \$50 fee. Cancellations need to be made prior to 24 hours of your scheduled appointment time. This is to allow us to accommodate another patient who needs to be seen.

By signing below, you are stating you understand and agree to all of the above terms and policies:

accept responsibility for all patien	nt balances due according to the above te e immediately. I will be responsible for a	ordless of my existing medical coverage. I orms. Should my account become past due tollection and legal costs incurred for	٠,
Patient Signature	Patient Printed Name	 Date	

# HIPAA Notice of Privacy Practices

ARTHRITIS & DIABETES CENTER
32615 US HWY 19 N., SUITES 2 & 3
Palm Harbor, FL 34684
727-789-2784

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health condition and related health care services.

## USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Healthcare Operations: We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment, employee review, training of medical students, licensing, fundraising, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment, and inform you about treatment alternatives or other health-related benefits and services that may be of interest to you.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as required by law, public health issues as required by law, communicable diseases, health oversight, abuse or neglect, food and drug administration requirements, legal proceedings, law enforcement, coroners, funeral directors, organ donation, research, criminal activity, military activity and national security, workers' compensation, inmates, and other required uses and disclosures. Under the law, we must make disclosures to you upon your request. Under the law, we must also disclose your protected health information when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements under Section 164.500.

Other Permitted and Required Uses and Disclosures will be made only with your consent, authorization or opportunity to object unless required by law. You may revoke the authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

### **YOUR RIGHTS**

The following are statements of your rights with respect to your protected health information.

You have the right to inspect and copy your protected health information (fees may apply) – Under federal law, however, you may not inspect or copy the following records: Psychotherapy notes, information compiled in reasonable anticipation of, or used in, a civil, criminal, or administrative action or proceeding, protected health information restricted by law, information that is related to medical research in which you have agreed to participate, information whose disclosure may result in harm or injury to you or to another person, or information that was obtained under a promise of confidentiality.

You have the right to request a restriction of your protected health information – This means you may ask us not to use or disclose any part of your protected health information and by law we must comply when the protected health information pertains solely to a health care item or service for which the health care provider involved has been paid out of pocket in full. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply. By law, you may not request that we restrict the disclosure of your PHI for treatment purposes.

You have the right to request to receive confidential communications – You have the right to request confidential communication from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

You have the right to request an amendment to your protected health information – If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures – You have the right to receive an accounting of all disclosures except for disclosures: pursuant to an authorization, for purposes of treatment, payment, healthcare operations; required by law, that occurred prior to April 14, 2003, or six years prior to the date of this request.

You have the right to obtain a paper copy of this notice from us even if you have agreed to receive the notice electronically. We reserve the right to change the terms of this notice and we will notify you of such changes on the following appointment. We will also make available copies of our new notice if you wish to obtain one.

#### **COMPLAINTS**

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our Compliance Officer of your complaint. We will not retaliate against you for filing a complaint.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. We are also required to abide by the terms of the notice currently in effect. If you have any questions in reference to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main phone number.

Please sign the accompanying "Acknowledgment" form. Please note that by signing the Acknowledgment form you are only acknowledging that you have received or been given the opportunity to receive a copy of our Notice of Privacy Practices.

# **HIPAA**

ACKNOWLEDGMENT OF OUR NOTICE OF PRIVACY PRACTICES							
I hereby acknowledge that I have received or have be & Diabetes Center's Notice of Privacy Practices. Be have received or have had the opportunity to receive	been given the opportunity to receive a copy of the Arthritis y signing below, I am "only" giving acknowledgment that I the Notice of our Privacy Practices.						
Patient Name (Type or Print)	Date						
Signature	-						

## STANDARD AUTHORIZATION OF USE AND DISCLOSURE OF PHI

## ARTHRITIS & DIABETES CENTER 32615 US HIGHWAY 19 NORTH STE 2 & 3 PALM HARBOR, FL 34684

Information to be Used or Disclosed The information covered by this authorization includes: (check one)	
All Health Information Limited to (e.g. All but my lab results)	
Purpose of the Disclosure: Assistance in Care	
Persons Authorized to Use or Disclose the Above Information: ARTHRITIS & DIAI	BETES CENTER, INC
Persons to Whom Information May Be Disclosed (e.g. Caregiver, Spouse, Child) this is organization that you are comfortable with us discussing your healthcare even when you a	•
(Name of person or organization)	
Expiration Date of Authorization  This authorization is effective through (check one)/ orNO revoked or terminated by the patient or the patient's personal representative.	Expiration, unless
Right to Terminate or Revoke Authorization You may revoke or terminate this authorization by submitting a written revocation to outcontact the HIPAA Compliance Officer to terminate this authorization.	ur office. You should
Potential for Re-disclosure Information that is disclosed under this authorization may be re-disclosed by the person which it is sent. The privacy of this information may not be protected under the Federal depending on whom the information is disclosed to.	_
Our practice will not condition treatment, payment, enrollment or eligibility for benefits individual signs this authorization.	s on whether the
Name of patient (Type/Print)	
Signature of Patient	Date
Signature of Patient Representative (if applicable)	
Relationship of Patient Representative to Patient (if applicable)	Provided By HCSI



# **Endocrinology**

# Rheumatology

Bianshly Rivera, M.D.

Karen Zagar, M.D.
Tatiana Nagibina, M.D.
E. Markus Klaus, M.D.
Tatyana Korableva, PA-C

#### MEDICAL RELEASE OF INFORMATION

## RHEUM OR ENDO (CIRCLE ONE)

Date		
Print Name		Date of Birth
Signature		Social Security Number(last four)
ТО		
FAX	PHONE	
		ease any and all information which you may possess relating to my chiatric and/or psychological information which may be part of my
SPECIAL ATTENT	ΓΙΟΝ ΤΟ:	
OFFICE NOTES _		
LABORATORY A	ND BIOPSY REPOR	RTS
IMAGING	_	
SPECIAL NOTE:_		
		sing this page as your coversheet to:
	32615 US HWY 19N Suite 2 Palm Harbor, FL 3465 Fax (72' Phone (72'	84 7) 785-3537

## CONFIDENTIAL

If you have received this transmittal in error, please notify the sender immediately. The material in this transmission contains confidential information that is legally privileged. This information is intended only for the use of the individual of entity named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution or action taken based on the contents of this transmission is strictly prohibited.



Gout

Other arthritis conditions:

Childhood arthritis

# **Rheumatology** Patient History Form

Date of first appointment: \_\_\_/\_\_/ Birthplace: \_\_\_\_\_

MONTH DAY YEAR

Name:						Birth	ndate://
LAST			IIDDLE INITIAL		IDEN		MONTH DAY YEAR
Address:					A	ge:	_Sex: DFDM
ST	TREET			APT#		<i>(</i> )	
С	CITY	STATE		ZIP	VVork	()	
MARITAL	STATUS:	ever Married 🚨	Married	☐ Div	/orced □	Separated	□ Widowed
Spouse/Sig	gnificant Other: 🔲 Al	ive/Age □	Deceased/	Age	Major IIIne	sses	
EDUCATION	<b>ON</b> (circle highest level atter	nded):					
G	rade School 7 8 9 10	0 11 12 Col	lege 1 2	3 4	Graduate School	ol	
Occupation	n		_ Number of	hours work	ed/average per w	/eek	
Referred h	ere by: (check one)	Self 🖵 Family	☐ Frie	nd 🗆	Doctor	☐ Other He	ealth Professional
Name of pe	erson making referral:						
The name	of the physician providing y	our primary medical ca	re:				
Do you hav	ve an orthopedic surgeon?	□ Yes □ No	o If yes, N	ame:			
Describe b	riefly your present symptom	ns:					
							ons of your pain over
				Exam	ple: past week	on the body tig	gures and hands.
Diagnosis: Previous tr	etoms began (approximate):_ reatment for this problem (in d injections; medications to	clude physical therapy				LEFT	RIGHT
Please list	the names of other practitio	ners you have seen fo	this problem	LEFT	RIGHT		
RHEUMAT	TOLOGIC HISTORY						
	e have you or a blood relativ	ve had any of the follow	ing? (Check				
if "yes")	,	·,	J. (22.ii				
Yourself		Relative: Name/Relat	ionship	Yourself		Relat	ive Name/Relationshi
	Arthritis (unknown type)				Lupus or "SLE"		<u> </u>
	Osteoarthritis				Rheumatoid Art	hritis	

Ankylosing Spondylitis

Osteoporosis

#### **SYSTEMS REVIEW**

Da	te of last mammogram//	Date of last eye exam//	Date of	f last chest x–ray//
Da	te of last Tuberculosis Test//	Date of last bone densitometry (DEXA)	_//_	_
Co	nstitutional		Int	egumentary (skin and/or breast)
	Recent weight gain	Gastrointestinal		Easy bruising
	amount	□ Nausea relieved by food or milk		Redness
	Recent weight loss	☐ Jaundice		Rash
	amount	☐ Increasing constipation		Hives
	Fatigue	□ Persistent diarrhea		Sun sensitive (sun allergy)
	Weakness	☐ Blood in stools		Tightness
	Fever	☐ Black stools		Nodules/bumps
Еу	es	☐ Heartburn		Hair loss
	Pain	Genitourinary		Color changes of hands or feet in the
	Redness	☐ Difficult urination		cold
	Loss of vision	☐ Pain or burning on urination	Ne	urological System
	Double or blurred vision	☐ Blood in urine		Headaches
	Dryness	☐ Cloudy, "smoky" urine		Dizziness
	Feels like something in eye	☐ Pus in urine		Fainting
	Itching eyes	☐ Discharge from penis/vagina		Muscle spasm
Ea	rs-Nose-Mouth-Throat	Getting up at night to pass urine		Loss of consciousness
	Ringing in ears	☐ Vaginal dryness		Sensitivity or pain of hands and/or feet
	Loss of hearing	☐ Rash/ulcers		Memory loss
	Nosebleeds	□ Sexual difficulties		Night sweats
	Loss of smell	☐ Prostate trouble	Ps	ychiatric
	Dryness in nose	For Women Only:		Excessive worries
	Runny nose	Age when periods began:		Anxiety
	Sore tongue	Periods regular? ☐ Yes ☐ No		Easily losing temper
	Bleeding gums	How many days apart?		Depression
	Sores in mouth	Date of last period?//		Agitation
	Loss of taste	Date of last pap?//		Difficulty falling asleep
	Dryness of mouth	Bleeding after menopause? □ Yes □ No		Difficulty staying asleep
	Frequent sore throats	Number of pregnancies?	En	docrine
	Hoarseness	Number of miscarriages?		Excessive thirst
	Difficulty in swallowing	Musculoskeletal	He	matologic/Lymphatic
Ca	rdiovascular	Morning stiffness		Swollen glands
	Pain in chest	Lasting how long?		Tender glands
	Irregular heart beat	MinutesHours		Anemia
	Sudden changes in heart beat	☐ Joint pain		Bleeding tendency
	High blood pressure	☐ Muscle weakness		Transfusion/when
	Heart murmurs	Muscle tenderness	All	ergic/Immunologic
_	spiratory	☐ Joint swelling		Frequent sneezing
	Shortness of breath	List joints affected in the last 6 mos	_	Increased susceptibility to infection
	Difficulty in breathing at night			, ,
_	Swollen legs or feet			
	Cough			

Coughing of bloodWheezing (asthma)

nclude strengtl	items as aspir		xatives, calcium and othe Reason for Medic (Diagnosis)	
nclude strengtl	th and #	rin, vitamins, la	Reason for Medic	
nclude strengtl	th and #	rin, vitamins, la	Reason for Medic	
pills per day)				cation
pills per day)			(Diagnosis)	
cations. As accu				
cations. As accu				
cations. As accu				
cations. As accu				
cations. As accu				
cations. As accu				
cations. As accu				
cations. As accu				
cations. As accu				
	urately as poss	sible, try to rem	ember which medications	s you have taken, <i>how le</i>
ation and list ar	ny <i>reactions</i> y	ou may have l	nad. Record your comme	nts in the spaces provide
gth of time	Helped a lo	ot, somewhat,	R	eactions
_	or not at al	l.		
nisoprostil)	Aspirin		Celebrex (celecoxib)	Clinoril (sulindac)
	Dolobid (diflu	ınisal)	Feldene (piroxicam)	Indocin (indomethacin
	Mobic		Motrin (ibuprofen)	Nalfon (fenoprofen)
	Oruvail (ketor	profen)	Trilisate (choline magne	esium trisalicylate)
		or not at al  nisoprostil) Aspirin Dolobid (diflu	or not at all.  nisoprostil) Aspirin Dolobid (diflunisal)	or not at all.  Aspirin  Dolobid (diflunisal)  Mobic  Celebrex (celecoxib)  Feldene (piroxicam)  Motrin (ibuprofen)

Tramadol Other:

Actemra

Cimzia

Enbrel Humira

Kevzara Kineret

Olumiant

Rituxan

Xeljanz Other:

Remicade/Inflectra

Azathioprine (Imuran)

Cyclophosphamide (Cytoxan)

Hydroxychloroquine (Plaquenil)

Methotrexate (Rheumatrex)

Sulfasalazine (Azulfidine)
Simponi/Simponi Aria

Cyclosporine A (Sandimmune or Neoral)

Disease Modifying Antirheumatic Drugs (DMARDS)

## **PAST MEDICATIONS Continued**

Osteoporosis Medications	Length of time	Helped a lot, somewhat not at	t all Reactions
Estrogen (Premarin, etc.)			
Alendronate (Fosamax)			
Etidronate (Didronel)			
Raloxifene (Evista)			
Fluoride			
Calcitonin injection or nasal (Miacalcin, Calcimar)			
Risedronate (Actonel)			
Prolia or Evenity			
Reclast (Zoledronic Acid)			
Gout Medications			
Probenecid (Benemid)			
Colchicine			
Allopurinol (Zyloprim/Lopurin)			
Krystexxa			
Other:			
Others			
Tamoxifen (Nolvadex)			
Tiludronate (Skelid)			
Cortisone/Prednisone			
Hyalgan/Synvisc injections			
Herbal or Nutritional Supplements			
Please list supplements:			

SOCIAL HIST	ORY			PAST ME	EDICAL HISTORY	•
Do you drink car	ffeinated beverages?		Do	you now or have you	ever had: (check if	"yes")
Cups/glasses pe	er day?			Cancer (Type:	)	□ Asthma
Do you smoke?	☐ Yes ☐ No ☐	Past – How long ago?		Heart problems (Typ	oe:	_) 🛘 Stroke 🗘 Psoriasis
Do you drink ald	cohol?  Yes	No Number per week		Kidney disease(Typ	e:	_) 🗖 Leukemia
Has anyone eve	er told you to cut down	on your drinking?		Thyroid problems (T	ype:	_) 🖵 Goiter
_ Y	es 🔲 No			Cataracts	□ Diabetes	☐ Epilepsy
Do vou use drud	as for reasons that are	not medical? □ Yes □ N	0 •	Anxiety/Depression	☐ Stomach ulcei	
-	-			Jaundice	☐ Colitis	☐ Pneumonia
, ,,				Anemia	☐ HIV/AIDS	☐ High Blood Pressure
Do you exercise	regularly?   Yes	□ No		Emphysema	☐ Glaucoma	☐ Tuberculosis
Туре						
				ner significant illness	(please list)	
How many hour	s of sleep do you get a	at night?				
Do you get enou	ugh sleep at night? □	Yes □ No	Na	tural or Alternative Th	erapies (chiropraction	c, magnets, massage,
	feeling rested?		OV	er-the-counter prepara	ations, etc.)	
		Туре			Year	
	1.					
	2.					
	3.					
	4.					
	5.					
	6.					
	7.					
		Yes Describe:				
FAMILY HISTO		_iving			If Deceased	
		Health		Age at Death	" Deceased	Cause
Mother	Age	Пеанн		Age at Death	1	Cause
Father						
Number of siblir	ngs	_ Number living	Number deceas	ed		
Number of child	ren	_ Number living	Number deceas	ed	List ages of e	each
Health of childre	en:					
Do you know o	f any blood relative w	who has or had: (check and	give relationship)			
•	•	Heart disease	• • • • • • • • • • • • • • • • • • • •	natic fever	☐ Tube	erculosis
		High blood pressure				betes
						iter
						oken Hip
- Conds	<b>_</b>	VICOLIOII2III	u Psoria	313	<b>u</b> Bro	TVEILUID